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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

NWD (MTN) LIMITED

(incorporated with limited liability in the British Virgin Islands)

(as Issuer)



(incorporated with limited liability in Hong Kong)

(Stock code: 00017)

(as Guarantor)

U.S.\$4,000,000,000

Medium Term Note Programme

Arrangers

HSBC

UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$4,000,000,000 Medium Term Note Programme (the "Programme") and any notes issued thereunder within 12 months after 8 January 2015 by way of debt issues to professional investors only, as described in the Offering Circular relating thereto dated 8 January 2015. The listing of the Programme is expected to become effective on 9 January 2015.

8 January 2015

As at the date of this announcement, (a) the executive directors of New World Development Company Limited ("NWD") are Dr. Cheng Kar-Shun, Henry; Dr. Cheng Chi-Kong, Adrian; Mr. Chen Guanzhan; Ms. Ki Man-Fung, Leonie; Mr. Cheng Chi-Heng; Ms. Cheng Chi-Man, Sonia and Mr. Au Tak-Cheong; (b) the non-executive directors of NWD are Mr. Doo Wai-Hoi, William and Mr. Cheng Kar-Shing, Peter; and (c) the independent non-executive directors of NWD are Mr. Yeung Ping-Leung, Howard; Mr. Cha Mou-Sing, Payson (alternate director to Mr. Cha Mou-Sing, Payson: Mr. Cha Mou-Zing, Victor); Mr. Ho Hau-Hay, Hamilton; Mr. Lee Luen-Wai, John and Mr. Liang Cheung-Biu, Thomas.

As at the date of this announcement, the directors of NWD (MTN) Limited are Dr. Cheng Kar-Shun, Henry; Dr. Cheng Chi-Kong, Adrian; Mr. Chen Guanzhan and Mr. Au Tak-Cheong.