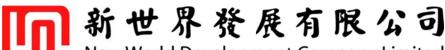
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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

NWD (MTN) LIMITED

(incorporated with limited liability in the British Virgin Islands) (as Issuer)



New World Development Company Limited (incorporated with limited liability in Hong Kong)

(Stock code: 00017) (as Guarantor)

U.S.\$4,000,000,000 Medium Term Note Programme

Arrangers

UBS

HSBC

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$4,000,000,000 Medium Term Note Programme (the "Programme") and any notes issued thereunder within 12 months after 8 January 2015 by way of debt issues to professional investors only, as described in the Offering Circular relating thereto dated 8 January 2015. The listing of the Programme is expected to become effective on 9 January 2015.

8 January 2015

As at the date of this announcement, (a) the executive directors of New World Development Company Limited ("NWD") are Dr. Cheng Kar-Shun, Henry; Dr. Cheng Chi-Kong, Adrian; Mr. Chen Guanzhan; Ms. Ki Man-Fung, Leonie; Mr. Cheng Chi-Heng; Ms. Cheng Chi-Man, Sonia and Mr. Au Tak-Cheong; (b) the non-executive directors of NWD are Mr. Doo Wai-Hoi, William and Mr. Cheng Kar-Shing, Peter; and (c) the independent non-executive directors of NWD are Mr. Yeung Ping-Leung, Howard; Mr. Cha Mou-Sing, Payson (alternate director to Mr. Cha Mou-Sing, Payson: Mr. Cha Mou-Zing, Victor); Mr. Ho Hau-Hay, Hamilton; Mr. Lee Luen-Wai, John and Mr. Liang Cheung-Biu, Thomas.

As at the date of this announcement, the directors of NWD (MTN) Limited are Dr. Cheng Kar-Shun, Henry; Dr. Cheng Chi-Kong, Adrian; Mr. Chen Guanzhan and Mr. Au Tak-Cheong.