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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

NWD (MTN) LIMITED

(incorporated with limited liability in the British Virgin Islands)
(as Issuer)



新世界發展有限公司

New World Development Company Limited

(incorporated with limited liability in Hong Kong)

(Stock code: 00017)

(as Guarantor)

U.S.\$2,000,000,000

Medium Term Note Programme

Arrangers

HSBC

UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$2,000,000,000 Medium Term Note Programme (the "Programme") and any notes issued thereunder within 12 months after 16 July 2012 by way of debt issues to professional investors only, as described in the Offering Circular relating thereto dated 16 July 2012. The listing of the Programme is expected to become effective on 17 July 2012.

16 July 2012

As at the date of this announcement, (a) the executive directors of New World Development Company Limited ("NWD") are Dr. Cheng Kar-Shun, Henry; Mr. Cheng Chi-Kong, Adrian; Mr. Chen Guanzhan; Ms. Ki Man-Fung, Leonie, Mr. Cheng Chi-Heng and Ms. Cheng Chi-Man, Sonia; (b) the non-executive directors of NWD are Mr. Liang Chong-Hou, David and Mr. Cheng Kar-Shing, Peter; and (c) the independent non-executive directors of NWD are Mr. Yeung Ping-Leung, Howard; Dr. Cha Mou-Sing, Payson (alternate director to Dr. Cha Mou-Sing, Payson: Mr. Cha Mou-Zing, Victor); Mr. Ho Hau-Hay, Hamilton; Mr. Lee Luen-Wai, John and Mr. Liang Cheung-Biu, Thomas.

As at the date of this announcement, the directors of NWD (MTN) Limited are Dr. Cheng Kar-Shun, Henry; Mr. Cheng Chi-Kong, Adrian; Mr. Chen Guanzhan and Mr. Au Tak-Cheong.